

INDEX PERFORMANCE

	Sep-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,970.51	6,785.94	6,952.88	1.42	0.74	7.91	18.56	(2.62)
All Shares Index	4,329.95	4,215.26	4,325.84	2.37	1.91	10.23	22.58	1.25
Financials Index	1,457.29	1,404.49	1,404.49	(1.63)	(6.28)	2.23	23.01	(2.98)
Industrial Index	10,272.14	9,985.12	10,256.00	2.05	6.50	19.12	29.80	9.18
Holding Firms Index	7,040.06	6,778.54	6,963.05	1.27	0.61	6.72	14.93	(5.32)
Property Index	3,107.99	2,992.46	3,024.21	(2.29)	(8.96)	(5.84)	10.36	(17.47)
Services Index	1,948.20	1,762.74	1,935.38	9.12	21.66	36.82	33.12	27.82
Mining & Oil Index	9,805.94	9,085.88	9,281.90	0.62	(2.74)	9.50	57.15	(2.58)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Aug-21 (21 days)	Sep-21 (22 days)	Year-to-Date (186 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	7,579.12	8,771.37	8,432.16	15.73	9.99	(11.24)	68.91	30.14
Regular Market	6,276.10	6,958.41	7,170.32	10.87	10.60	(3.41)	51.91	23.80
Non-regular Market	1,303.01	1,812.96	1,261.84	39.14	7.74	(32.31)	196.12	83.47
Domestic Issues	7,566.68	8,762.72	8,423.04	15.81	10.04	(11.29)	68.94	30.09
Foreign Issues	12.44	8.65	9.12	(30.46)	(24.27)	80.50	44.26	91.09
Common	7,479.58	8,688.33	8,307.87	16.16	9.97	(10.93)	69.06	29.38
Preferred	46.38	58.64	92.26	26.43	6.25	(17.80)	34.23	95.22
Warrants & PDR	48.14	19.74	20.93	(58.99)	18.09	(52.40)	405.44	221.93
Dollar Denominated	5.02	4.66	11.10	(7.12)	121.16	(69.12)	(23.06)	154.27
Total Market	7,579.12	8,771.37	8,432.16	15.73	9.99	(11.24)	68.91	30.14
Financials Sector	526.98	621.43	812.26	17.92	(19.96)	(37.28)	(14.30)	(11.71)
Industrial Sector	2,035.81	2,371.68	1,983.41	16.50	8.97	(2.33)	114.84	54.78
Holding Firms Sector	1,348.10	1,339.97	1,423.88	(0.60)	27.40	2.13	24.32	(10.84)
Property Sector	1,431.65	1,924.33	1,516.81	34.41	(1.40)	10.17	99.30	16.46
Services Sector	2,059.73	2,328.31	2,317.78	13.04	26.43	(22.18)	111.89	99.40
Mining & Oil Sector	152.60	151.84	269.05	(0.50)	5.52	(39.44)	31.93	154.74
SME Board	22.58	32.03	106.16	41.87	4.64	(79.72)	(69.44)	(1.15)
ETF	1.67	1.78	2.81	6.66	(15.04)	(53.00)	12.89	(8.24)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

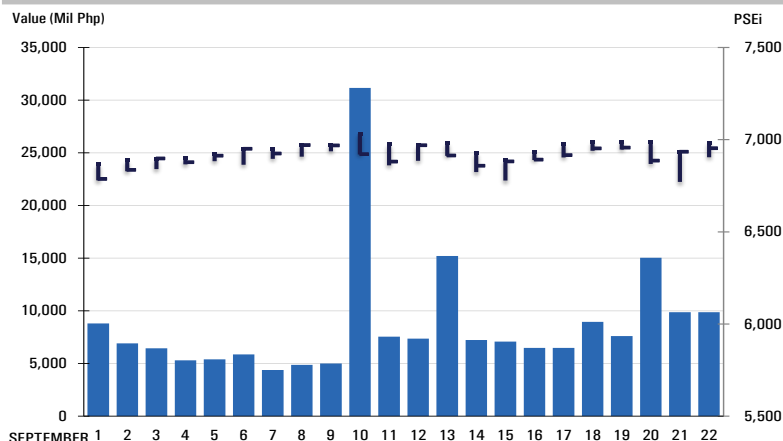
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MONTHLY REVIEW



STOCK MARKET REPORT

- The local stock market continued to climb in September 2021 as Metro Manila transitioned to a new system of granular lockdowns from a wide-scale modified enhanced community quarantine. The policy shift was geared towards enforcing hard lockdowns only in critical areas where the number of infections is high, while easing mobility restrictions in other parts of the country's capital. Ultimately, the new system is expected to generate more economic activity and to help offset the impact of restrictive community quarantines implemented in the month prior. The PSE Composite Index ended September 2021 at 6,952.88 points, 1.4% or 97.44 points higher than the index close of 6,855.44 points in August. However, the benchmark index was down by 2.6% or 186.83 points from a closing level of 7,139.71 points at the end of 2020.
- Four of six sector indices reflected the positive investor sentiment, with the Services index registering the largest monthly gain at 9.1%. This was followed by the Industrial, Holding Firms, and Mining & Oil indices which respectively grew by 2.1%, 1.3%, and 0.6% month-on-month. Conversely, the Financials index declined by 1.6% and the Property index fell by 2.3%. Meanwhile, the broad-based All Shares index capped the month of September at 4,325.84 points, up by 2.4% or 100.26 points from 4,225.58 points as of end-August. On a year-to-date basis, the All Shares index was likewise up by 1.3% or 53.23 points from the 2020 close of 4,272.61 points.
- Total market capitalization (MCAP) increased by 3.1% to P19.11 trillion in September 2021 from P18.53 trillion the prior month. The total market value of PSE listed firms was likewise up by 20.3% year-to-date from the end-2020 total MCAP of P15.89 trillion. Meanwhile, domestic MCAP, which excludes three foreign companies, was valued at P15.87 trillion for the month, a growth of 4.3% from P15.22 trillion in August 2021. Year-to-date, domestic MCAP was also higher by 21.2% compared to the P13.10 trillion value of domestic shares at the end of 2020.
- The total value of shares traded through the PSE in September 2021 amounted to P192.97 billion, 21.2% higher than the P159.16 billion total value turnover the previous month. Year-on-year, the total value turnover surged by 68.9% from P114.24 billion September 2020. Latest data brought the aggregate value of transactions at the PSE for the first three quarters of the year to P1.57 trillion, up by 32.3% P1.19 trillion in the comparable period a year ago. Meanwhile, the average daily value traded in the Exchange for the month rose by 15.7% to P8.77 billion from P7.58 billion in August 2021. On an annual basis, this was a growth of 68.9% from an average daily value turnover of P5.19 billion in the same month last year. For the January to September period, the average daily value of shares traded in PSE stood at P8.43 billion, an increase of 30.1% from the P6.48 billion average in the same period in 2020.
- Foreign transactions during the month reverted to net selling territory in the amount of P2.39 billion in September 2021 from a net buying amount of P2.64 billion the previous month. This was, however, an improvement from the P15.97 billion net selling figure recorded in the same month a year ago. Foreign investors accounted for 36.3% of total market trades in September. For the first nine months of the year, net foreign selling narrowed down to P86.77 billion from P103.87 billion in the comparable period in 2020.
- RL Commercial REIT, Inc. (RCR) debuted on the PSE on 14 September 2021 as the fourth company to list this year and the fourth real estate investment trust in its roster of listed companies. RCR raised a total of P23.53 billion from the sale of 3.65 billion secondary and over-allotment shares, priced at P6.45 apiece. RCR capped the month at P6.88 per share, up by 6.7% or 43 centavos from its offer price.